

These instructions will walk you through the steps necessary to install the software to transfer the demographic data from your PEIMS system to the Systems Design Food Service system.

It is assumed you meet the following requirements. If you do not meet these requirements, then you will need to contact Systems Design to discuss which instructions you will need to follow.

1. Your district has its own in-house PEIMS database server.
2. You are performing this installation on the PEIMS database server.








## **SOFTWARE DOWNLOAD**

The software to be installed on your PEIMS database server may be downloaded directly to the desktop of your PEIMS database server or downloaded on another machine and then transferred to the desktop of your PEIMS database server. We will cover the steps to download the software directly to the PEIMS database server. If you choose to download it on another machine we will leave it up to you to transfer the files to the database server desktop with appropriate access permissions.

1. Open Internet Explorer.
2. Navigate to <http://www.systemsdesignusa.com>.
3. If the system asks you to install Adobe Flash Player or ActiveX controls, you may click **No**.
4. We suggest you mark this page as a favorite to make it easier to return to in the future.
  - a. Click **Favorites**.
  - b. Click **Add to Favorites**.
  - c. Click **OK**.
5. Look about half way down the right side of the page click the link **Our Support**.
6. If the system asks you to install Adobe Flash Player or ActiveX controls, click **No**.
7. On the Support page, scroll half-way down the page and look in the right column for the bold, orange heading of "**Software Downloads**".
8. Click "**Create RSCCC Xfer to CSDI Setup Program**" [fourth item from the top at the time of this writing].
9. You will be asked whether to Run or Save, click **Save**.
10. When the Save Dialog box appears, look for Desktop on the left side and click **Desktop**
11. Look for Save on the lower right side of the window and click **Save**.
12. If the Download Windows does not automatically close, click **Close** once the download is complete.
13. **Close** Internet Explorer.

**NOTE:** If you have downloaded this file onto a machine other than the PEIMS database server, you will need to copy the downloaded file onto the desktop of the PEIMS database server and give the appropriate permissions so the programs may be executed.

## FTP TRANSFER INSTALLATION

14. Locate the yellow, blue and white icon on the desktop named **CreateRSCCCXferToCSDi** and double-click the icon to launch the self-extracting zip program.
15. A security warning appears because the WinZip self-extractor application is unsigned. Click **Run**.
16. Locate the **Browse** button in the middle of the window and click it.
17. In the pop-up window scroll up to the top of the list and select **Desktop**.
18. Click **OK**.
19. Click **Unzip** in the upper right of the window.
20. A popup window will report "2 files extracted". Click **OK**.
21. **Close** the window
22. Locate the yellow file folder icon on the desktop named **CreateRSCCCXferToCSDI** and **double-click** it to open it.
23. When the file folder opens, the first item should be an MS-DOS Batch file name **CreateRSCCCXferToCSDI**. Double click on it to launch it.
24. You will want to tailor these settings for the location of the PEIMS Demographic File on your system.
  - a. Which drive is the RSCCC extract file kept on? *Type drive letter only and press *.
  - b. What is the path on drive X: where the RSCCC extract file is kept? *Type the full path without a drive designator and press . NOTE: The path cannot contain any spaces. It must begin with a backslash (\) and end in a directory. e.g. \CSDI\CAFEXP\DATA*
  - c. What is the filename in X:\PATH\TO\FILE where the RSCCC extract file is kept? *Type the filename and press . NOTE: The filename cannot contain any spaces*
25. Enter the Systems Design Food Service Server IP Address and press .
26. Enter the FTP password and press .
27. The system will login to the Systems Design Food Service Server via FTP to ensure the settings are correct.
28. The system prompts **Begin installation?(YNQ)** type Y .
29. When the installation is complete the system displays **Press any key to continue**. Press .
30. **Close** the file folder.

## FTP TRANSFER VERIFICATION

31. Locate the green & Blue icon entitled "**Xfer RSCCC to CSDI**" *[you may use the 'Diagnostic' link if you want to see the result of the FTP transfer. You can look for the phrase "File transferred successfully" or "File failed to transfer".*
32. Job runs automatically and closes when complete.
33. You will need to **either**:
  - a. Call Systems Design at 800-887-1828 or page them at 361-851-2401 and have them verify the file arrived on the server and is properly formatted.
  - b. Login in to Systems Design and use FS-01-07-15 to verify the extract file is in place.
34. You must call Systems Design at 800-887-1828 and ask them to activate your **PEIMS Demographic Interface**.

1/21/2011

35. Clean your desktop by **either** moving the following icons to the Recycle Bin **or** right-click on them and click Delete.
  - a. green & blue globe icon - **Xfer RSCCC to CSDI**
  - b. green & blue globe icon - **Xfer RSCCC to CSDI Diagnostic**
  - c. yellow file folder– **CreateRSCCCXferToCSDI**
  - d. yellow, blue and white installer – **CreateRSCCCXferToCSDI**
36. Be sure Technology or the appropriate person is aware that we made the following changes to the PEIMS Database Server:
  - a. We created a Scheduled AT Task that will FTP the demographic file extract at 4:30 AM.
  - b. We created a directory C:\CSDI that contains all of our scripts and the extract file.
  - c. We created a CSDI folder under Start-> All Programs.
  - d. They do not need to monitor this job as Food Service will do this.
  - e. **If the server is reloaded, it will be necessary to reinstall this interface.**